

Invested Capital Overrides															
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Current
Plug Override - NOPAT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> (Override)															
Excess Cash	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<input type="checkbox"/> (Override)															
Total Reserves	7122.00	6828.00	6838.00	6875.00	6851.00	6163.00	8626.00	8045.00	9016.00	11588.00	23071.00	37200.00	41885.00	33783.00	33783.00
<input type="checkbox"/> (Override)															
Deferred Tax Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> (Override)															
Unconsolidated Subsidiary Assets (non-operating)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> (Override)															
Off-Balance-Sheet Operating Leases	0.00	0.00	0.00	5458.31	5301.56	6981.69	6081.38	6093.89	7676.02	10929.18	12162.93	14654.50	12838.73	12724.09	12846.34
<input type="checkbox"/> (Override)															
Accumulated Unrecorded Goodwill	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50	32423.50
<input type="checkbox"/> (Override)															
Accumulated Goodwill Amortization	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<input type="checkbox"/> (Override)															
Accumulated Asset Write-Downs After-Tax	0.00	0.00	0.00	449.21	449.21	449.21	449.21	449.21	449.21	449.21	449.21	449.21	11825.21	16072.54	16072.54
<input type="checkbox"/> (Override)															
Accumulated OCI (Other Comprehensive Income)	152.00	-2658.00	-746.00	437.00	1232.00	-2148.00	-2587.00	-7556.00	-7711.00	1129.00	-10825.00	-5619.00	-66.00	-5437.00	-5437.00
<input type="checkbox"/> (Override)															
Plug Override - Invested Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> (Override)															
WACC And DCF Overrides															
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	Current
WACC (Weighted Average Cost of Capital)	0.1524	0.1553	0.1560	0.1464	0.1459	0.1408	0.1439	0.1401	0.1424	0.1396	0.1264	0.1286	0.1322	0.1225	0.1251
<input type="checkbox"/> (Override)															
Value of Outstanding ESO After Tax	1505.81	1091.24	890.53	1794.10	2280.79	2302.98	2752.57	2166.72	2326.47	1017.47	43.92	25.60	6.33	0.01	0.67
<input type="checkbox"/> (Override)															
Pensions Net Funded Status	588.00	1177.00	9.00	-621.00	-1638.00	-1136.00	-1587.00	-994.00	13496.00	1804.00	-2020.00	-617.00	-427.00	-1387.00	-1387.00
<input type="checkbox"/> (Override)															
Adjusted Total Debt	0.00	0.00	0.00	5458.31	5301.56	6981.69	6081.38	6093.89	7676.02	10929.18	12162.93	14654.50	12838.73	12724.09	12846.34
<input type="checkbox"/> (Override)															
Minority Interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> (Override)															
Preferred Capital	83.00	77.00	72.00	65.00	58.00	54.00	271.00	271.00	2851.00	4409.00	37701.00	37208.00	16562.00	18397.00	18397.00
<input type="checkbox"/> (Override)															
Shares Outstanding	3464.12	3452.02	3292.80	3189.92	3040.08	2882.29	3758.51	4008.69	4526.64	4423.58	5017.44	8650.24	10085.15	10535.94	10732.39
<input type="checkbox"/> (Override)															

