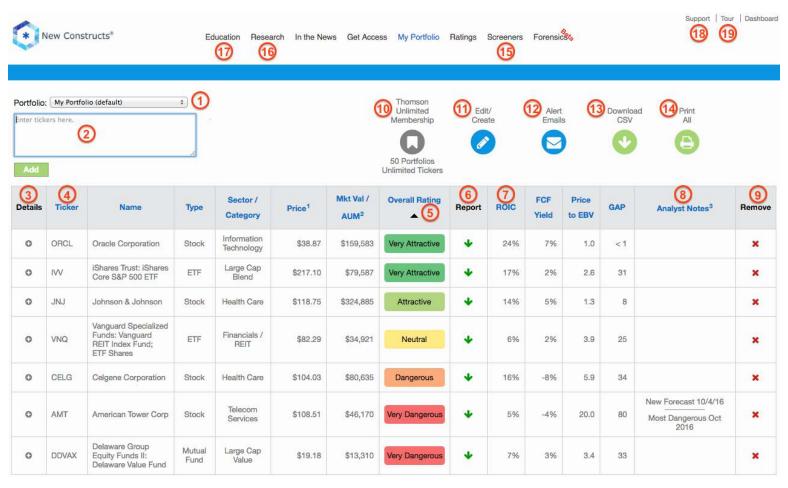


My Portfolio Page Tour



- The My Portfolio page is your dashboard for tracking stocks, ETFs, and mutual funds.
 Click the drop-down menu to select one of your custom-built portfolios or one of New Constructs' model portfolios like our Most Attractive Large Cap stocks.
- Type or paste tickers here and click "Add" to add holdings to your portfolio. You can add multiple tickers at once separated by spaces, commas, or semicolons.
- Click the "+" icon to expand the rating details section for more information on any ticker in your portfolio
- Identifying information for each holding is shown here. Sort your portfolio by any column by clicking the header.
- Track the ratings of your holdings. See our rating methodologies.
- Download our report for any holdings in your portfolio by clicking the down arrow icon.
- Review key metrics for your holdings.
- 8 Analyst Notes provide additional insight.
- Remove any holding from your portfolio by clicking the X icon. Removing a holding does not count as a change.

- Your Membership badge shows how many portfolios you can create and how many holdings you can track.
- The Edit/Create badge allows you to create new portfolios, rename existing portfolios, and set your default portfolio.
- Sign up for daily and weekly email updates on important changes to our models for you holdings including rating changes.
- Download a CSV of your portfolio that you can view in Excel
- Print a copy of your portfolio to share offline.
- Find new ideas with our Stock and ETF & Mutual Fund Screeners.
- See the Research section for more buy/sell ideas, model portfolios, and more.
- Learn about forensic accounting and valuation methodologies from our experts in our Education Center.
- Contact us if you have any questions.
- Click here to take the tour anytime. Thank you!



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