



WealthManagement.com Names New Constructs As 2017 Industry Awards Finalist

New Constructs is a finalist for WealthManagement.com's 2017 Industry Awards in the "Technology Providers; Compliance" category. Finalists were selected by a panel of [industry leaders](#) from nearly 500 entries.

We are proud to be recognized along with other finalists like Wells Fargo (WFC), TD Ameritrade (AMTD), Fidelity, Envestnet, Schwab (SCHW), John Hancock, Pershing, Morningstar (MORN), Raymond James (RJF), WealthAccess, J.P. Morgan (JPM) and more.

"Thanks to these firms, advisors are far better equipped to help clients meet their financial objectives and life goals."
David Armstrong, editor-in-chief of WealthManagement.com

The winners in each category will be announced at a gala reception on October 11, 2017, following an Executive Forum attended by 200+ senior level industry executives.

To learn more about the awards head over to the [Industry Awards website](#). To see all the award categories and finalists, [click here](#).

This article originally published on [June 2, 2017](#).

Disclosure: David Trainer and Kyle Guske II receive no compensation to write about any specific stock, style, or theme.

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New Constructs® - Research to Fulfill the Fiduciary Duty of Care

Ratings & screeners on 3000 stocks, 450 ETFs and 7000 mutual funds help you make prudent investment decisions.

New Constructs leverages the latest in machine learning to analyze structured and unstructured financial data with unrivaled speed and accuracy. The firm's forensic accounting experts work alongside engineers to develop proprietary NLP libraries and financial models. Our investment ratings are based on the best fundamental data in the business for stocks, ETFs and mutual funds. Clients include many of the top hedge funds, mutual funds and wealth management firms. David Trainer, the firm's CEO, is regularly featured in the media as a thought leader on the fiduciary duty of care, earnings quality, valuation and investment strategy.

To fulfill the Duty of Care, research should be:

1. **Comprehensive** - All relevant publicly-available (e.g. 10-Ks and 10-Qs) information has been diligently reviewed, including footnotes and the management discussion & analysis (MD&A).
2. **Un-conflicted** - Clients deserve unbiased research.
3. **Transparent** - Advisors should be able to show how the analysis was performed and the data behind it.
4. **Relevant** - Empirical evidence must provide [tangible, quantifiable correlation](#) to stock, ETF or mutual fund performance.

Value Investing 2.0: Diligence Matters: Technology is Key to Value Investing With Scale

Accounting data is only the beginning of fundamental research. It must be translated into economic earnings to truly understand profitability and valuation. This translation requires deep analysis of footnotes and the MD&A, a process that our [robo-analyst technology](#) empowers us to perform for thousands of stocks, ETFs and mutual funds.

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