



The Real Vision TV Interview on our Top Long Idea

David Trainer sat down with Justine Underhill of Real Vision TV to talk about our recent Long Idea "[Too Many Positive Catalysts to Count for This Media Giant](#)."

[Watch the interview here](#)

In the interview, David discusses:

- How management's focus on ROIC has and will continue to grow shareholder value
- The importance of content monetization
- The key flaw in Netflix's business model that makes it vulnerable to competition
- Who will win in the age of "cord cutting" and streaming platforms

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Disclosure: David Trainer, Kyle Guske II, and Sam McBride receive no compensation to write about any specific stock, style, or theme.

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Value Investing 2.0: Diligence Matters: Technology is Key to Value Investing With Scale

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