

DILIGENCE PAYS 4/12/2019

See Us on Yahoo Finance Digging Into Uber's IPO

Investment Analyst Sam McBride joined Yahoo Finance's YFi AM on Friday, April 12, to discuss the truth about Uber, its valuation, and Wall Street's influence on its IPO.

See the Yahoo Finance Interview

Uber has filed for its IPO, and it's set to be the first \$100 billion IPO since Facebook in 2012. The only difference? Facebook earned nearly \$2 billion the year before its IPO; Uber lost over \$3 billion. Uber isn't the next Facebook. It's just as bad as Lyft, only 5x as expensive.

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Disclosure: David Trainer, Kyle Guske II, and Sam McBride receive no compensation to write about any specific stock, sector, style, or theme.

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- 2. Un-conflicted Clients deserve unbiased research.
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- 4. **Relevant** Empirical evidence must provide <u>tangible</u>, <u>quantifiable correlation</u> to stock, ETF or mutual fund performance.

Value Investing 2.0: Diligence Matters: Technology is Key to Value Investing With Scale

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