



We Analyze Recent & Upcoming IPOs on TD Ameritrade Network

We joined TDA Network's The Watch List on Friday, September 13 to provide insights into recent and upcoming IPOs from SmileDirectClub (SDC), WeWork (WE), and Peloton (PTON).

[Watch the TD Ameritrade Network Interview](#)

Can [SmileDirectClub](#) overcome the regulatory and competitive hurdles in its path and achieve the profit growth implied by its IPO valuation?

Are corporate governance changes enough to save [WeWork's IPO](#) after investors expressed skepticism over its entire business model?

Is Peloton truly – in the words of its S-1 – a “technology, media, software, product, experience, fitness, design, retail, apparel, and logistics company?” Or is the fitness product provider trying to broaden its addressable market to justify its expected valuation?

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Disclosure: David Trainer, Sam McBride, and Kyle Guske II receive no compensation to write about any specific stock, sector, style, or theme.

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3. **Transparent** - Advisors should be able to show how the analysis was performed and the data behind it.
4. **Relevant** - Empirical evidence must provide [tangible, quantifiable correlation](#) to stock, ETF or mutual fund performance.

Value Investing 2.0: Diligence Matters: Technology is Key to Value Investing With Scale

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