Market landscape

| | Coverage | | | | Cash Flow Models (Non-GAAP) | | Consistent Due Diligence | | 100% Audit- Ability | Empirical Proof of Superior Data | | | Robo-Analyst Technology |
|----------------------------------|--------------|--------------|-----------------|-------------------|--------------------------------|----------------|-----------------------------|--------------|-----------------------------|--------------------------------------|--------------------|------------------|--|
| | Stocks | ETFs | Mutual Funds | Credit Ratings | ROIC & Economic Earnings | Reverse DCF | Footnotes | MD&A | SEC Filings/ Source Data | Journal of Financial Economics | HBS & MIT Sloan | Ernst & Young | AI-Enabled Research Automation & Scalability |
| New Constructs | V | √ | V | \checkmark | V | V | V | V | V | \checkmark | \checkmark | \checkmark | \checkmark |
| Credit-Suisse HOLT | V | | | | V | V | ? | | | | | | |
| EVA Dimensions/ISS | \checkmark | | | | V | | | | | | | | |
| MorningStar | \checkmark | √ | \checkmark | \checkmark | black box | \checkmark | | | | | | | |
| CFRA | \checkmark | | \checkmark | | \checkmark | | | | | | | | |
| S&P Capital IQ & Compustat | \checkmark | √ | | | V | | ? | | Limited | | | | |
| FactSet/WorldScope/ Bloomberg | \checkmark | | | V | | | ? | | Limited | | | | |
| AlphaSense | | | | | | | Limited | \checkmark | \checkmark | | | | |
| Zack's | V | √ | \checkmark | | | | | | | | | | |
| Calcbench | \checkmark | | | | | | Limited | | √ | | | | XBRL |
| Visible Alpha | \checkmark | | | | \checkmark | | | | | | | | |
| Valuentum.com | \checkmark | \checkmark | | | | | | | | | | | |
| Finbox.io | \checkmark | | | | \checkmark | | | | | | | | |
| Canalyst | \checkmark | | | | \checkmark | \checkmark | | | | | | | |
| GuruFocus | \checkmark | | | | \checkmark | | | | | | | | Confidential 1 |